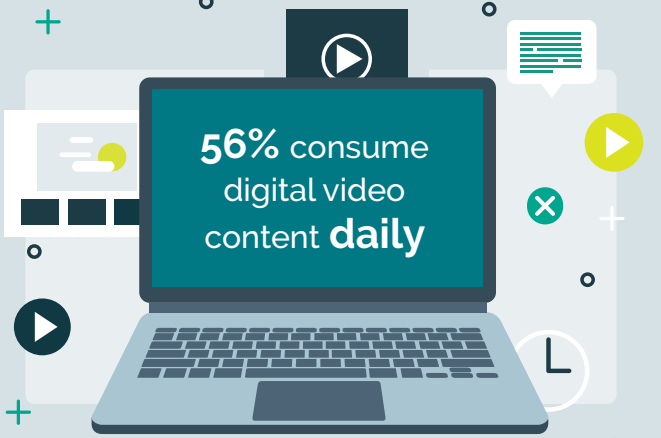


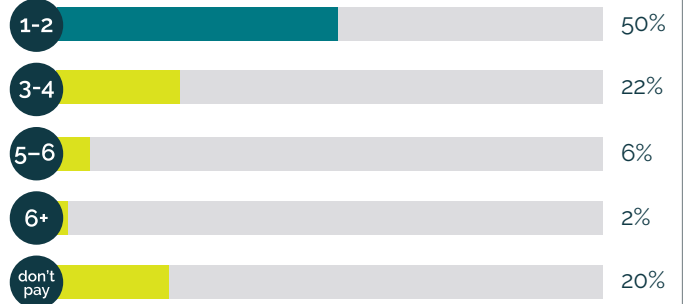
GAIN INSIGHTS INTO DIGITAL MEDIA CONSUMPTION

Toluna surveyed 500 US consumers on May 2, 2019 (the study completed field within 3 hours) to understand content consumption and how consumers prefer to digest news, TV, and movies. The survey also analyzed the media consumption, streaming behavior and relationship to advertisements as they relate to digital content, including short-form video clips, television programs and full-length films.

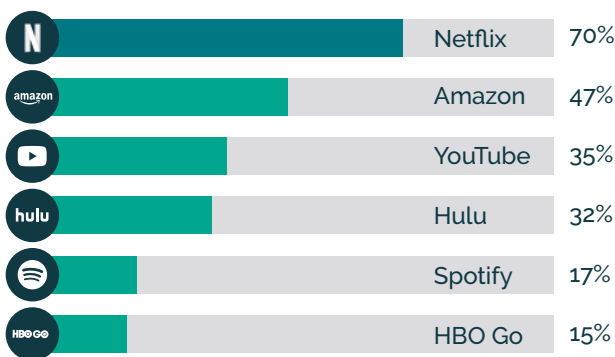


56% consume digital video content **daily**

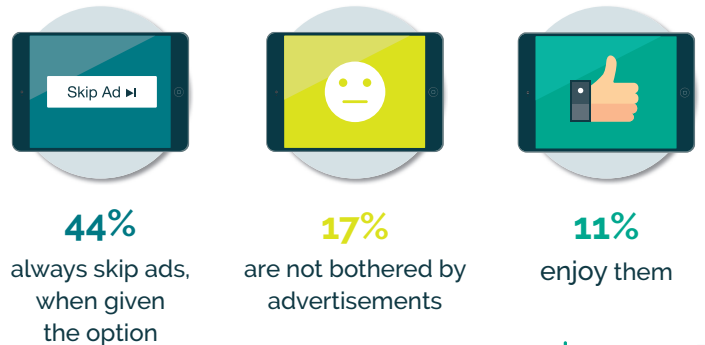

How many digital video platform subscriptions do you pay for?




What digital video platforms do you subscribe to?



What about advertising?

54% have more digital video platform subscriptions than last year



34% use a friend or family member's login to access digital video platforms