

The view from UK hospitality operators



The current view

66% DON'T think their business will survive if the lockdown continues for **another 3 months**

42% will have to lose **more than half** of their staff if the lockdown continues for another 3 months

87% say their business will **NOT survive** without a 9-month rent holiday supported by the government

Post-lockdown view

86% think consumers will **eat out** less than they did before lockdown

82% think consumers will **drink out** less than they did before lockdown

82% think it will take 'at least' **6 months** for customer numbers to return to the levels seen before lockdown

Conducted 15th - 20th April 2020, sample size: 211 UK hospitality operators.